

WR ENTERTAINMENT - KEY INFORMATION RELATING TO THE RIGHTS ISSUE

Reference is made to the announcement by WR Entertainment ASA (the "**Company**") on 15 February 2019 concerning, inter alia, a rights issue with gross proceeds of up to NOK 3,904,397 (the "**Rights Issue**") with non-tradable subscription rights for existing shareholders.

Date on which the terms of the Rights Issue was announced:	15 February 2019
Last day including right to receive subscription rights:	4 March 2019
First day excluding right to receive subscription rights:	5 March 2019
Record date:	6 March 2019
Maximum number of new shares:	557,771
Subscription price:	NOK 7
Shall the rights be listed:	No

The maximum number of shares to be issued and the subscription price of NOK 7 is conditional upon that the Extraordinary General Meeting resolves a reverse share split in the ratio 100:1. Further, the Rights Issue is conditional upon approval of the share capital increase pertaining to the Rights Issue by the Extraordinary General Meeting. The Extraordinary General Meeting will be held on 4 March 2019.

This information is published in accordance with the requirements of the Continuing Obligations.

For further information, please contact:
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About WR Entertainment:

With headquarters in Los Angeles, WR is an entertainment company with a goal to become the global leader for book-to-film entertainment, and to continue its growth as a publicly traded mini-major, strategically positioned among the Hollywood major studios. WR is in pre-production of its first film in the franchise based on the international best-selling Morgan Kane book series, which to date has sold over 20 million printed copies world-wide.

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